

Patient name: _____

Patient date of birth (DOB): _____

Patient screenings, services and education checklist

Measures marked with an asterisk (*) do not apply to your patients with Medicare Advantage coverage.

Please note: This document is for physician office use only and should not be submitted to close Healthcare Effectiveness Data and Information Set (HEDIS®) care opportunities for your patients.

Measures	Date completed	Additional details
<p>Prevention and screenings</p> <ul style="list-style-type: none"> • “Welcome to Medicare” exam or annual physical/wellness exam on or before Dec. 31 of the current year <ul style="list-style-type: none"> – Assess overall physical health and discuss medical history (i.e., specialist care and medication review) – Administer PHQ-2 and/or PHQ-9 mental health assessments – Develop a wellness plan based on patient’s risk factors and chronic conditions • Annual mammography between Oct. 1 two years prior and Dec. 31 of the current year • Colorectal cancer screening (check appropriate box below) <ul style="list-style-type: none"> <input type="checkbox"/> Colonoscopy – in current year or nine years prior <input type="checkbox"/> Flexible sigmoidoscopy – in current year or four years prior <input type="checkbox"/> CT colonography – in current year or four years prior <input type="checkbox"/> Cologuard (FIT-DNA) – in current year or two years prior <input type="checkbox"/> Fecal occult blood test (iFOBT, gFOBT or FIT) – in current year • Cervical cancer screening* (check appropriate box below) <ul style="list-style-type: none"> <input type="checkbox"/> Women 21–64 years old with cervical cytology – in current year or two years prior <input type="checkbox"/> Women 30–64 years old with cervical cytology/human papillomavirus (HPV) co-testing – in current year or four years prior 	<p>_____</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>_____</p>	<p></p> <p></p> <p>Result _____</p> <p></p> <p></p>
<p>Cardiovascular care</p> <ul style="list-style-type: none"> • Control of blood pressure less than 140/90 on or before Dec. 31 of the current year • Review adherence of hypertension and cholesterol medications (consider 90-day fills for maintenance medications) and evaluate the addition of a statin to help prevent heart and blood vessel diseases 	<p>_____</p> <p>_____</p>	<p>Result _____</p> <p>Rx _____</p>

