# **ServiceNow**

ServiceNow is the tool that is replacing CA Service Desk on June 4<sup>th</sup> 2020. On 6/4, **in Chrome**, go to <u>http://go/snowday</u> to access the platform view of ServiceNow.

Please check <u>http://go/justnow</u> for information about the transition from CA Service Desk to ServiceNow.And a reminder that all training will be available as a recording accessible at <u>go/learnnow</u>.

Transition Details:

- <u>CA Service Desk</u>
- PMG Service Catalog
- IT4U Website

### How to submit an incident

Through Chrome, access ServiceNow by going to <u>http://go/snowday</u> to access the platform view of ServiceNow.

Humana	Humana Produ	ction Insta	ance	CH Courtney Hollingsworth 👻 🔾	、口 ② 尊
Filter navigator			+ Self Service	•	U 🕸 C
	r		Add content	Self Service	Change Layout
Self-Service		^	My Incidents by State	My Requested Items	
Cloud Management				All>Active = true>Requested for = Courtney Hollingsworth	
СМДВ				Image: Number ▼     Catalog     Hem     Approval     Quantity	Stage
Interaction				No records to display	
Service Desk					
Incident			No data to display	My Open Incidents	
Problem				All > Accuve = true > requested by = Courtney nounnessworth Number Opened Short description  Requested by Priority State Category Assignment group Assigned	d to Updated
Change					
Service Catalog				No records to display	
Knowledge					
Incident Communication	is Management				
Skills					Ċ
Reports					
Performance Analytics					
Connect					
Live Feed					
Dependency Views					
Data Certification					
Compliance		~	,		
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On the left side of the page select the **star icon** next to **Incidents**, this will allow you to access Incidents through your **favorites tab**.

On the favorites tab you will now see Incident.

Select **Incident** to view the **drop down** options to manage, view and create new incidents.

To create a new incident select Create New.

Filter navig	ator		)				
ð	*	©					
Self-Service		^	•				
Cloud Management							
CMDB							
Interaction							
Service Desk							
Incident		*					
Problem							
Change							
Service Catalog							



## Incident Details

**Requested By:** Enter your user ID and select your name when it appears below.

Requested for: will prepopulate after the Requested By has been selected

Location: will prepopulate after the Requested By has been selected

Category: Application / Software

**Subcategory:** will change depending on the Category selected. Choose the subcategory that best matches your issue.

**Service:** the application in which you are working (Ex., Account Manager, Humana.com, Enrollment, etc.) *These will be reviewed as we learn more about the Service Field* 

**Short Description**: A short but descriptive message that tells IT what the issue is about. **Description**: Detailed explanation of the issue including the steps taken prior to encountering it, along with any additional pertinent information such as examples of how the functions should work or other system in which missing information is viewable.

Category Type: Phone

State: New

Impact: 3 – low

Urgency: 3 – low

**Priority**: Prefilled after Impact and Urgency are selected. *If you require an incident to be escalated and increased in priority please reach out to GBO Digital Support so the incident can be reviewed.* **Assignment Group:** See the <u>Service Desk Groups</u> Document in SharePoint.

**Assigned To:** This field will fill after the incident has been assigned to a representative to be worked.

() Please provide a Business Service	e or a Configuration Item or both.			×
Number	INC0013966	* Contact type	None 🗸	]
* Requested by	Q	State	New 🗸	
* Requested for	Q	* Impact	None 🗸 🗸	
Location	Q	* Urgency	None 🗸 🗸	
* Category	None 🗸 🗸	Priority	None	]
* Subcategory	None 🗸 🗸	* Assignment group	Q	
* Service	Q	Assigned to	Q	
* Configuration item	Q			
* Short description				<b>Q</b>
* Description				

# Example of an incident that has been completed and submitted.

Number	INC0012863				★ Contact type Phone ✓			
★ Requested by	Erika Palmaria	Q	٥Ļ	(j)	State Resolved V			
★ Requested for	Erika Palmaria	Q	<b>(</b> )		★ Impact 3-Low ✓			
Location	Humana Tower	Q	0		★ Urgency 3-Low ✓			
* Category	Application / Software	~			Priority 4 - Low			
* Subcategory	Alert / Error Message	~			* Assignment group CSS_IT_Support Q	()		
Service	Array (VPN)	Q	몲	0	⑦ ★ Assigned to Nathaniel Viloria Q	()		
Configuration item	Array (VPN)	Q	몲	(				
* Short description	TEST - Cant login to array-myacces	ss2.huma	na.co	m		Ŷ		
* Short description   TEST - Cant login to array-myaccess2.humana.com     * Description   Issue: user unable to login to array-myaccess2.humana.com     Error: vpn connect failed   Troubleshooting:     - verified user   - user using the laptop     - Connected via wireless   - user dviale to regen using the new psw     - user able to get in   - advised to reconnect again using the new psw     - user able to get in   - advised to open his application , outlook, skype , email working     - all good   - bomgar disconnected     - resolved issue   - no further issue								
Notes Related Records DSI	Resolution Information							
Watch list A B C Work notes list A B								

Watch list		WORK HOLES LISE	
Work notes	Work notes		
Additional comments (Associate visible)	Additional comments (Assoc	iate visible)	
		Post	
Activities: 2	NV Nathaniel Viloria	Additional comments • 2020-06-01 17:33:21	Ţ
	KB0028001 : Array: Basic Tro	ubleshooting Steps	
	NV Nathaniel Viloria	Field changes • 2020-06-01 17:33:09	
	Assigned to	Nathaniel Viloria	
	Assignment group	CSS_IT_Support	
	Resolution code	Solved (Permanently)	
	Resolution notes	Issue: user unable to login to array-myaccess2.humana.com Error: vpn connect failed	
		Troubleshooting: - verified user - user using the laptop - Connected via wireless - used b90mgar for further assistance - advised to reconnect again using the new psw - user able to get in - advied to open his application , outlook, skype , email working - all good - bomgar disconencted	
		-resolved issue -no further issue	
	Configuration item	Array (VPN)	
	Description	Issue: user unable to login to array-myaccess2.humana.com Error: vpn connect failed	

### To search for an open incident

There may be times when you need to search for open incidents, to do this, first follow the instructions above to **add Incidents** to your **favorites tab**.

In the favorites tab select Open under Incident.

Human	1 <b>0</b> Human	a Production Insta	nce								
Filter navig	gator			Incidents	s New Search	Number	<b>•</b>				
F	+	Q	7	All > Acti	ve = true						
		-	¢ې	Q	<b>■</b> Number ▲	$\equiv$ Opened	$\equiv$ Short description	$\equiv$ Requested by	■ Priority	$\equiv$ State	$\equiv$ Category
Home				(i)	INC0000501	2017-09-14 18:50	Email Server Down Again	(empty)	• 1 - Critical	Resolved	inquiry
(i) Create I	New			(i)	INC0000502	2017-09-14 19:12	Can't access SAP financial app	(empty)	😐 2 - High	Resolved	inquiry
E Assigne	ed to me			(i)	INC0000503	2017-09-15 17:31	SAP Materials Mgmt outage	(empty)	• 1 - Critical	Resolved	inquiry
Open - I Beschurz	Unassigned			<b>(</b> )	INC0000504	2017-09-15 17:45	SAP Materials Management is slow or there is an outage	(empty)	• 1 - Critical	Resolved	inquiry
	-0			(i)	INC0000505	2017-09-15 17:59	Email/Exchange server is down	(empty)	• 1 - Critical	Resolved	inquiry
(i) Overvie	w			(j)	INC0000506	2017-09-15 18:08	SAP HR app is working intermittently	(empty)	• 1 - Critical	Resolved	inquiry
U Critical	Incidents Map										

From the **drop down** select **Numbers** and **enter the incident number** to search for the incident. When searching, incidents can be in a format such as INC0000501 or 0000501.

	for text			
Search	Number			
	Opened			
	Short description		I	
	Requested by		1	
har A	Priority		L	
	State		Ľ.	= Requested i
	Category			
501	Assignment group	0	gain	(empty)
	Assigned to		ĭ	
	Updated			
1502	2017-09-14	Can t access SAP	-	(empty)
302	19:12	financial app		(cmpty)

Once you have the incident number use your keyboard to select **enter.** You will then be able to **select the incident number** to review details.

	ncidents	New Search	Number	▼ Search	
Ţ	All > Activ	ve = true > Number	ends with 000050:	1	
۲¢3	Q	■ Number ▲	<b>≡</b> Opened	$\equiv$ Short description	$\equiv$ Requested by
		960000501	Search	Search	Search
	i	INC0000501	2017-09-14 18:50	Email Server Down Again	(empty)
Actions	s on select	ed rows V			

#### How to edit and add notes to an incident

Open the incident following instruction for searching for an open incident.

Once you have the incident open **scroll to the Notes section** of the ServiceNow Incident.

Notes Related Recon	rds DSI Resolution Informati	on	Work notes list	
Work notes	issues still persists			
Additional comments (Associate visible)	Additional comments (Assoc	iate visible)		]
			Post	
Activities: 1	CH Courtney Hollingswort	th	Field changes • 2020-06-02 15:58:47	Ţ
	Assignment group Description Impact Opened by Priority Short description State	BUS_GBO_Digital_Support Issues processing enrollment 3 - Low Courtney Hollingsworth 4 - Low Enrollment Issue New		
Update Save A	uto-Assign Resolve			

Add notes to the **Work Notes** section of the incident and select **Update**. Once you select update you will be brought back to the incident listing. To view the changes **select the incident number** from the list again.

Here we can see the notes have been added.

Watch list	22		Work notes list	22
Work notes	Work notes			
Additional comments Associate visible)	Additional comments (Assoc	iate visible)		
Associate visible)				Post
Activities: 2	CH Courtney Hollingswor	th	Wor	k notes • 2020-06-02 16:46:06
	CH Courtney Hollingswor	th	Field c	hanges • 2020-06-02 15:58:47
	Assignment group Description Impact Opened by Priority Short description State	BUS_GBO_Digital_Support Issues processing enrollment 3 - Low Courtney Hollingsworth 4 - Low Enrollment Issue New		

To resolve an incident

Open the incident following instruction for searching for an open incident.

Scroll to the tab section of the ServiceNow document.

Select the Resolution Information tab.

Notes Related Recor	ds DSI Resolution Information		
Knowledge		Resolved by	
Resolution code	None Solved (Work Around)	Resolved	
Resolution notes	Solved (Permanently) Not Solved (Not Reproducible) Not Solved (Too Costly) Closed/Resolved by Caller		
Update Save A	uto-Assign Resolve		

Enter in the **resolution information** for the issue and select a **reason for resolution**. If this information is **not entered** an **error will occur** upon selecting **Resolve**.

The following mandatory fields are not filled in: Resolution code, Resolution notes, Assigned to	×
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Once the resolution information has been entered select **Resolve**.

Notes Related Recor	ds DSI Resolution Information		
Knowledge		Resolved by	
Resolution code	None Solved (Work Around)	Resolved	
Resolution notes	Solved (Normanently) Not Solved (Not Reproducible) Not Solved (Too Costly) Closed/Resolved by Caller		
Update Save A	Losed/Resolved by Caller		

Once you have selected Resolve you will be brought back to the incident listing. You will now be able to see the **State** has been updated to **resolve.** 

(i) Inc	(i) Incident INC0014689 has been resolved											
All>Active = true > Number = INC0014689												
۲ <u>۵</u> ۲	Q	<b>≡</b> Number ▲	<b>≡</b> Opened	$\equiv$ Short description	$\equiv$ Requested by	<b>≡</b> Priority	<b>≡</b> State	$\equiv$ Category	≡ Assi;			
		=INC0014689	Search	Search	Search	Search	Search	Search	Search			
	(i)	INC0014689	06-02 15:57	Enrollment Issue	<u>Courtney</u> Hollingsworth	4 - Low	Resolved	Application / Software	<u>BUS GE</u>			
Actions on selected rows V								► ►►				